



MUTANDIS s.c.a
Statutory accounts
Income Statement

in KMAD

	H1 2026	H1 2025
Revenue	13 316	12 971
Other Operating revenues	2 000	2 000
Operating Revenues	15 316	14 971
Purchases	-113	-136
Other external expenses	-8 740	-8 663
Personnel expenses	-7 461	-6 856
Taxes	-437	-451
Amortization, depreciation and provisions	-1 108	-1 213
Operating expenses	-17 859	-17 320
Operating Income	-2 543	-2 349
Income from financial assets	99 729	51 052
And other financial income	222	139
Interest expenses	-5 756	-3 919
Other financial income and expenses	0	4 344
Net financial income	94 195	51 616
Other non current items	-2 964	144 424
Income before taxes	88 688	193 691
Income tax	-301	-8 729
Net income	88 387	184 962

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Balance Sheet - Assets

	<i>in KMAD</i>	
	H1 2026	2025
Goodwill	3 250	4 069
Intangible assets	144	164
Property, plant and equipment	543	705
Other	7 404	4 696
Other financial assets	1 672 994	1 702 542
- Loans and receivables	260	45 375
- Long term Financial Assets	1 672 734	1 657 167
Non-current assets	1 684 335	1 712 177
Trade payables	69	69
Trade accounts receivables	4 852	4 235
Other current assets	277 914	159 538
Cash and cash equivalents	19 134	24 814
Cash	590	1 440
Investment securities	18 543	23 373
Current assets	301 969	188 656
Total assets	1 986 304	1 900 833

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Balance Sheet - Equity and Liabilities

	<i>in KMAD</i>	
	H1 2026	2025
Share capital	924 674	924 674
Share premium	189 083	189 083
Reserves	50 212	41 290
Retained earnings	161 336	89 894
Net income	88 387	178 435
Shareholder's Equity	1 413 691	1 423 376
Financial Debt	410 000	455 000
Financial Debt	410 000	455 000
Conversion Loss	0	0
Trade payables	2 948	4 197
Current Tax liabilities	1 874	11 306
Due to staff	2 022	1 357
Social Organizations	612	468
Provisions		
Other current liabilities	108 974	3 800
Current liabilities	116 429	21 129
Provisions for liabilities and charges	1 401	1 328
		0
Short term loans and Treasury bonds		
Bank overdraft	44 782	0
Total Equity & Liabilities	1 986 304	1 900 833