


Consolidated Income Statement

in KMAD

	H1 2021	H1 2020
Revenues	689 167	682 690
<i>Detergents</i>	<i>295 114</i>	<i>337 660</i>
<i>Seafood Products</i>	<i>199 699</i>	<i>224 879</i>
<i>Beverage Bottles</i>	<i>154 605</i>	<i>85 333</i>
<i>Fruit juice</i>	<i>38 826</i>	<i>33 886</i>
<i>Others</i>	<i>922</i>	<i>932</i>
Change in inventories	-19 581	-25 792
Cost of Goods Sold	-413 865	-384 045
Personnel expenses	-96 376	-99 427
Other operating expenses	-57 641	-66 890
Taxes	-3 126	-3 047
Other revenues	812	1 059
EBITDA	99 389	104 549
Amortization and depreciation	-42 359	-40 585
Provisions	47	-409
Other revenues and expenses	-2 232	-1 452
Current operating profit	54 845	62 103
Other operating revenues and expenses	-258	-3 805
Operating profit	54 586	58 298
Consolidated financial expenses	-12 536	-13 945
Income before taxes	42 051	44 353
<i>Income Tax</i>	<i>-11 027</i>	<i>-10 195</i>
<i>Deferred Taxes</i>	<i>-1 197</i>	<i>-1 367</i>
<i>Others deferred Taxes</i>	<i>-2 180</i>	<i>129</i>
Total income tax	-14 404	-11 433
Net income	27 647	32 920
Adjusted Net Income *	31 484	36 596

* Adjusted Net Income = Net Income excluding non recurring items, Stock Options Value and Deferred taxes


Consolidated Balance Sheet - Assets

	in KMAD	
	H1 2021	2020
Goodwill	410 576	410 576
Intangible assets	123 774	126 208
Property, plant, equipment	464 117	468 183
Investment Property	123 430	116 692
Equity accounted-affiliates	0	0
Other financial assets	126 228	133 619
<i>Available-for-sale financial assets</i>	123 715	131 852
<i>Other assets</i>	2 512	1 767
Deferred Tax	1	1
Non-current assets	1 248 126	1 255 279
Inventories	219 960	273 594
Trade receivables	311 825	284 979
Current tax assets	75 740	86 124
Other receivables	10 705	11 335
Other current assets	11 021	2 380
Investment securities	37 155	35 052
Cash and cash equivalents	98 033	49 286
Current assets	764 439	742 750
Total assets	2 012 565	1 998 029



Consolidated Balance Sheet - Equity and Liabilities

in KMAD

	H1 2021	2020
Share capital	799 674	799 674
Other reserves	115 932	112 286
Net income Group share	27 643	67 621
Group Share	943 250	979 580
Minority interests	4 164	4 416
Total minority interests	4 164	4 416
Consolidated shareholder's equity	947 413	983 996
Long-term loans	124 838	151 303
Deferred tax liabilities	36 619	33 243
Non-current liabilities	161 458	184 546
short-term loans	339 100	293 557
<i>Including accrued interests</i>	4 552	6 482
Bank overdrafts	119 618	68 782
Current provisions	7 055	7 122
Trade payables and related accounts	280 714	355 423
Current tax liabilities	51 765	53 787
Other payables	105 440	50 817
Current liabilities	903 694	829 487
Current and non-current liabilities	1 065 151	1 014 033
Total Equity & Liabilities	2 012 565	1 998 029



Consolidated Cash Flow Statement

	<i>in KMAD</i>	
	H1 2021	H1 2020
Cash flow	87 353	82 211
Change in need for working capital	-66 497	-105 088
Cash flow from operations	20 856	-22 876
Acquisition / Sales of assets in consolidated subsidiaries	0	0
Acquisition / Sales of intangible assets	-2 485	-7 368
Acquisition / Sales of property, plant, equipment	-34 621	-18 890
Acquisition / Sales of financial assets	-745	-12 754
<i>Including change in loans and advances made</i>	-695	-160
Cash flow from investments	-37 851	-39 012
Acquisition / Sales actions	4 649	-4 649
Dividends paid to shareholders of the group and minorities	-750	
Changes in financial debt	15 039	33 060
Cash flow from financing	18 938	28 410
Impact of changes in accounting principles	0	0
Change in cash	1 944	-33 477
Cash beginning of period	9 074	34 637
Cash end of period	11 018	1 030
<i>(1) among which interest accrued</i>	-6 482	-3 105
<i>(2) among which interest accrued</i>	-4 552	-4 502